

# WEEKLY REPORT

## MARKET REPORT FOR SEPTEMBER 16TH, 2022

### PRODUCTS

#### EQUITY

A total turnover of 719.398 million shares worth N8.004 billion in 17,444 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 949.819 million shares valued at N9.329 billion that exchanged hands last week in 18,525 deals.

The Financial Services Industry (measured by volume) led the activity chart with 411.407 million shares valued at N3.943 billion traded in 9,471 deals; thus contributing 57.19% and 49.26% to the total equity turnover volume and value respectively. The ICT Industry followed with 177.815 million shares worth N955.781 million in 1,573 deals. The third place was the Conglomerates Industry, with a turnover of 36.577 million shares worth N2.332 billion in 2,425 deals.

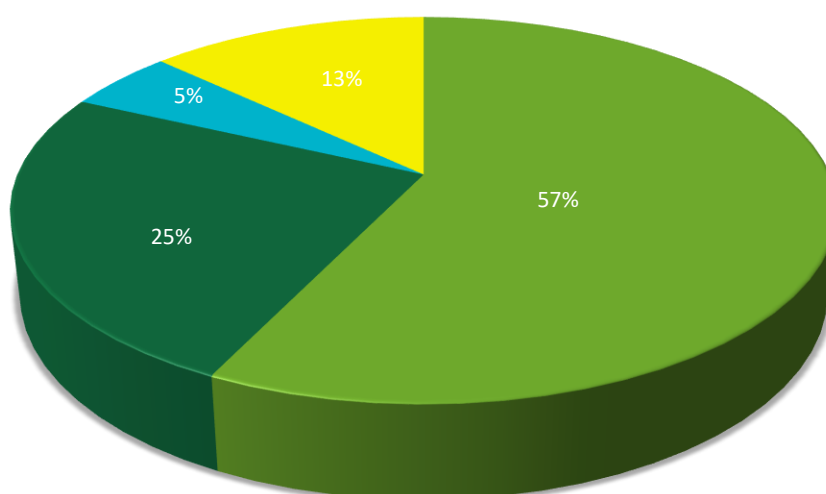
Trading in the top three equities namely Courteville Business Solutions Plc, Zenith Bank Plc and Access Holdings Plc (measured by volume) accounted for 278.293 million shares worth N1.984 billion in 3,038 deals, contributing 38.68% and 24.78% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Sep-22	3,377	86,594,417	1,170,084,643.61	102	13	13	76
13-Sep-22	3,847	160,243,526	1,487,984,760.65	104	13	17	74
14-Sep-22	3,461	197,457,771	2,938,809,024.06	103	14	18	71
15-Sep-22	3,457	167,607,571	1,260,900,851.71	97	8	17	72
16-Sep-22	3,302	107,494,740	1,146,614,486.28	104	9	13	82

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ ICT ■ CONSUMER GOODS ■ OTHERS





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## ETP

A total of 2,172 units valued at N352,773.56 were traded this week in 18 deals compared with a total of 3,952 units valued at N1.692 million transacted last week in 32 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	9	2,106	151,644.00
2	GREENWETF	1	22	2,200.00
3	NEWGOLD	4	17	198,600.66
4	VETBANK	1	10	37.40
5	VETGRIF30	1	10	171.00
6	MERGROWTH	1	5	87.50
7	MERVALUE	1	2	33.00
	<b>TOTAL</b>	<b>18</b>	<b>2,172</b>	<b>352,773.56</b>

## BONDS

A total of 15,945 units valued at N16.238 million were traded this week in 15 deals compared with a total of 219,620 units valued at N243.115 million transacted last week 30 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	10	11,209	11,065,844.34
2	FGSUK2031S4	2	3,950	4,245,031.42
3	FGSUK2024S1	1	750	885,083.42
4	FG142027S1	1	35	41,319.53
5	FGS202396	1	1	615.20
	<b>TOTAL</b>	<b>15</b>	<b>15,945</b>	<b>16,237,893.91</b>

## DERIVATIVES

MARKET SUMMARY					
Contract Name	Expiration Date	Volume Traded (N)	Value Traded (N)	Open Interest OI	Notional Value (N) of OI
NGX30H3	Mar. 17, 2023	2	3,647,500.00	2	3,632,100.00
NGX30U2	Sept. 16, 2022	-	-	-	-
NGX30Z2	Dec. 16, 2022	2	3,579,000.00	2	3,590,000.00
NGXPENSIONH3	Mar. 17, 2023	-	-	-	-
NGXPENSIONU2	Sept. 16, 2022	-	-	1	1,680,910.00
NGXPENSIONZ2	Dec. 16, 2022	2	3,811,500.00	2	3,403,740.00
<b>TOTAL</b>		<b>6</b>	<b>11,038,000.00</b>	<b>7</b>	<b>12,306,750.00</b>

## INDEX MOVEMENT

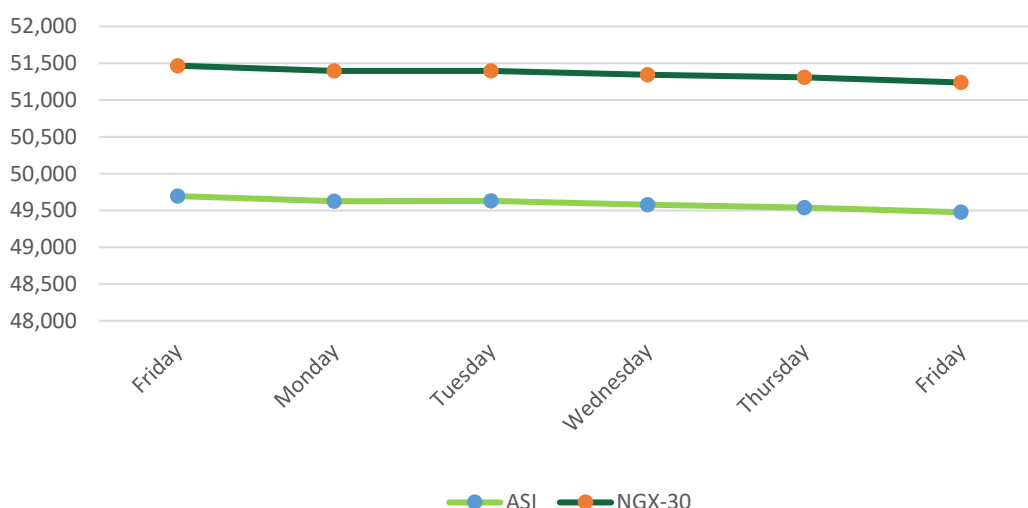
The NGX All-Share Index and Market Capitalization depreciated by 0.44% to close the week at 49,475.42 and N26.686 trillion respectively.

Similarly, all other indices finished lower while, the NGX ASeM and NGX Growth indices closed flat. (See a summary of index movements in the table below):

# WEEKLY REPORT

INDEX	WEEK CLOSE 09/09/2022	WEEK CLOSE 16/09/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	49,695.12	49,475.42	-219.70	<b>-0.44</b>	-0.72	-4.52	15.82
NGX-Main Board Index	2,289.10	2,282.17	-6.93	<b>-0.30</b>	-0.61	0.32	30.53
NGX 30 Index	1,772.48	1,763.67	-8.81	<b>-0.50</b>	-0.74	-6.57	2.40
NGX CG Index	1,220.17	1,203.29	-16.88	<b>-1.38</b>	-1.47	-8.82	-5.85
NGX Premium Index	4,474.70	4,445.91	-28.79	<b>-0.64</b>	-0.81	-9.71	6.67
NGX Banking Index	386.88	374.09	-12.79	<b>-3.31</b>	-3.44	-5.96	-7.88
NGX Pension Index	1,710.64	1,680.91	-29.73	<b>-1.74</b>	-1.54	-7.82	3.50
NGX Insurance Index	182.67	177.96	-4.71	<b>-2.58</b>	-1.26	-0.21	-10.17
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	0.00	-1.74
NGX-AFR Bank Value Index	884.07	860.89	-23.18	<b>-2.62</b>	-3.51	-7.03	-17.13
NGX AFR Div Yield Index	3,029.51	2,976.65	-52.86	<b>-1.74</b>	-2.00	-6.72	16.30
NGX MERI Growth Index	2,207.97	2,178.86	-29.11	<b>-1.32</b>	-2.57	-7.87	20.71
NGX MERI Value Index	2,123.87	2,046.72	-77.15	<b>-3.63</b>	-1.14	-5.55	-4.13
NGX Consumer Goods Index	607.70	606.05	-1.65	<b>-0.27</b>	0.91	-2.88	2.85
NGX Oil/Gas Index	533.01	532.15	-0.86	<b>-0.16</b>	0.00	-2.42	54.24
NGX Lotus II	3,076.44	3,075.59	-0.85	<b>-0.03</b>	-0.23	-5.40	2.20
NGX Industrial Goods Index	1,794.45	1,791.53	-2.92	<b>-0.16</b>	0.81	-16.76	-10.79
NGX Growth Index	1,659.11	1,659.11	0.00	<b>0.00</b>	-0.88	11.56	30.67
NGX Sovereign Bond Index	839.04	837.85	-1.19	<b>-0.14</b>	-1.42	-1.92	-2.68

The NGX All-Share and NGX-30 Indices  
Week Ended September 16, 2022



## SUMMARY OF PRICE CHANGES

Thirteen (13) equities appreciated in price during the week, lower than twenty-two (22) equities in the previous week. Thirty-nine (39) equities depreciated in price higher than Thirty-six (36) in the previous week, while one-hundred and four (104) equities remained unchanged higher than ninety-eight (98) equities recorded in the previous week.



# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	2.36	2.80	0.44	↑ 18.64
ASSOCIATED BUS COMPANY PLC	0.28	0.30	0.02	↑ 7.14
HONEYWELL FLOUR MILL PLC	2.25	2.38	0.13	↑ 5.78
CADBURY NIGERIA PLC.	13.00	13.75	0.75	↑ 5.77
PHARMA-DEKO PLC.	1.95	2.05	0.10	↑ 5.13
ACADEMY PRESS PLC.	2.10	2.20	0.10	↑ 4.76
REGENCY ASSURANCE PLC	0.24	0.25	0.01	↑ 4.17
NPF MICROFINANCE BANK PLC	1.60	1.66	0.06	↑ 3.75
NIGERIAN AVIATION HANDLING COMPANY PLC	5.60	5.75	0.15	↑ 2.68
COURTEVILLE BUSINESS SOLUTIONS PLC	0.48	0.49	0.01	↑ 2.08

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
RED STAR EXPRESS PLC	2.70	2.36	-0.34	↓ -12.59
BETA GLASS PLC.	51.20	46.10	-5.10	↓ -9.96
CONSOLIDATED HALLMARK INSURANCE PLC	0.63	0.57	-0.06	↓ -9.52
LEARN AFRICA PLC	2.25	2.06	-0.19	↓ -8.44
FCMB GROUP PLC.	3.50	3.23	-0.27	↓ -7.71
TRIPPLE GEE AND COMPANY PLC.	0.87	0.81	-0.06	↓ -6.90
U A C N PLC.	11.00	10.25	-0.75	↓ -6.82
FIDELITY BANK PLC	3.65	3.41	-0.24	↓ -6.58
CORNERSTONE INSURANCE PLC	0.64	0.60	-0.04	↓ -6.25
ACCESS HOLDINGS PLC	8.85	8.30	-0.55	↓ -6.21

## NEW LISTING

### DERIVATIVE:

### Nigerian Exchange Limited (NGX): Listing of NGX30H3 INDEX and NGXPENSIONH3 INDEX Futures Contracts: (NGX30H3 and NGXPENSIONH3):

Trading License Holders and investing public are hereby notified of the listing of NGX30H3 INDEX and NGX PENSIONH3 INDEX Futures Contracts (expires 17 March 2023) on Nigerian Exchange Limited (NGX) today, 12 September 2022.

Below are details of the Contracts:

Below are details of the Contract:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT		NGX30 Index
	NGX SYMBOL		NGX30H3
	ISIN CODE		NGNGX30INH33
	EXPIRATION		17 March 2023
	LISTING DAY		12 September 2022
PRICE	NGX30 Index		
	NGX30H3		



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	N1826.25	
<b>CONTRACT UNDERLYING</b>	<b>NGX Pension Index</b>	
<b>LISTING DAY</b>	12 September 2022	
<b>EXPIRATION</b> (day-month-year)	<b>CONTRACT</b>	NGX Pension Index
	<b>NGX SYMBOL</b>	NGXPENSIONH3
	<b>ISIN CODE</b>	NGNGXPEINH34
	<b>EXPIRATION</b>	17 March 2023
<b>PRICE</b>	<b>NGX Pension Index</b>	
	NGXPENSIONH3	
	N1762.50	

This is for your information and necessary update, please.

### CORPORATE ACTION

#### Access Holdings Plc:

Proposed Dividend: ₦0.20

Proposed Bonus: null FOR null

Qualification Date: 9/28/2022

Payment Date: 10/12/2022

Closure of Register Date: 9/29/2022

### PRICE ADJUSTMENT

S/ N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Tripple Gee & Company Plc	12/092022	N0.87	N0.06	N0.81
2	Learn Africa Plc		N2.25	N0.20	N2.05
3	Fidelity Bank Plc	13/092022	N3.41	N0.10	N3.31
4	Redstar Express Plc	14/092022	N2.43	N0.075	N2.36

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